

**Balance Sheet**  
E-Globaledge Corporation  
Years ended March 31, 2014

(Thousand of Yen)

Account	Amount	Account	Amount
<b>Assets</b>		<b>Liabilities</b>	
<b>Current assets</b>	<b>3,378,358</b>	<b>Current liabilities</b>	<b>2,261,347</b>
Cash and deposits	911,815	Accounts payable	905,372
Notes receivable	106,742	Short-term borrowing	990,180
Accounts receivable	1,487,138	Accounts payable-others	101,865
Inventories	808,542	Accrued expenses	26,839
Other accounts receivable	28,861	Income taxes payable	11,524
Advance payments	5,706	Advance received	100,154
Prepaid expense	28,290	Provision for bonuses	84,110
Others	4,000	Reserve for loss on business restructuring	21,970
Allowance for doubtful receivable	(2,736)	Other current liabilities	19,332
<b>Fixed assets</b>	<b>372,948</b>	<b>Fixed liabilities</b>	<b>95,337</b>
<b>Total tangible fixed assets</b>	<b>127,161</b>	Employee retirement benefits	70,105
Buildings	45,065	Directors' retirement benefits	20,411
Machinery	1,103	Guarantee of contract	4,216
Vehicle	1,470	Deferred tax liabilities	605
Equipment and Fixtures	17,646	<b>Total liabilities</b>	<b>2,356,683</b>
Land	60,863	<b>Net assets</b>	
Construction in progress	1,013	<b>Shareholders' equity</b>	<b>1,396,606</b>
<b>Total intangible assets</b>	<b>87,245</b>	Capital stock	1,554,985
Software	84,913	Additional paid-in capital	1,773,369
Others	2,332	Capital reserve	1,773,369
<b>Investments and Other assets</b>	<b>158,542</b>	Retained Earnings	(1,931,748)
Investments in securities	29,578	<b>Valuation and translation differences</b>	<b>(1,983)</b>
Investments in subsidiaries	17,885	Net unrealised holding loss on securities	1,092
Guarantee of contract	91,612	Deferred gains on hedges	(3,075)
Claims provable in bankruptcy, claims provable in rehabilitation and other	31	<b>Total net assets</b>	<b>1,394,623</b>
Others	45,567	<b>Total liabilities and Net assets</b>	<b>3,751,306</b>
Allowance for doubtful accounts	(26,130)		
<b>Total assets</b>	<b>3,751,306</b>		

**Income Statement**

E-Globaledge Corporation

Years ended March 31, 2014

(Thousand of Yen)

Account	Amount	
<b>Sales</b>		8,160,577
<b>Cost of sales</b>		6,496,324
<b>Gross profit</b>		<b>1,664,252</b>
<b>Selling, general and administrative expenses</b>		1,648,437
<b>Operating profit</b>		<b>15,815</b>
<b>Non-operating income</b>		
Interest income	7,074	
Dividends received	1,834	
Commission fee	14,255	
Others	15,152	38,315
<b>Non-operating expenses</b>		
Interest expenses	10,894	
Commission	12,647	
Others	11,876	35,417
<b>Ordinary Profit</b>		<b>18,714</b>
<b>Extraordinary Income</b>		
Gain on sale of investment securities	1,136	1,136
<b>Extraordinary loss</b>		
Business restructuring costs	351,811	
Others	482	352,293
<b>Profit (loss) before income taxes</b>		<b>(332,444)</b>
Income taxes	9,870	9,870
<b>Net income (loss)</b>		<b>(342,314)</b>